

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

You should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers immediately if you have any doubt as to the course of action to be taken.

If you have sold or transferred all of your Offer Shares (as defined below), you should hand this Notice immediately to the person through whom you effected the said sale or transfer for delivery to the purchaser or transferee, where applicable.

Neither the Securities Commission Malaysia ("SC") nor Bursa Malaysia Securities Berhad ("**Bursa Securities**") has reviewed this Notice and as such each of the SC and Bursa Securities shall not have any responsibility for the contents of this Notice, does not represent that this Notice is accurate or complete and disclaims any liability for any loss arising from, or due to, your reliance on this Notice.

NOTICE TO SHAREHOLDERS OF

SUNRISE BERHAD

(Company No.: 7685-V)

(Incorporated in Malaysia under the Companies Act, 1965)

IN RELATION TO THE CONDITIONAL TAKE-OVER OFFER

BY



A member of **UEM Group**

UEM LAND HOLDINGS BERHAD

(Company No.: 830144-W)

(Incorporated in Malaysia under the Companies Act, 1965)

THROUGH



CIMB Investment Bank Berhad (18417-M)

(A Participating Organisation of Bursa Malaysia Securities Berhad)

TO ACQUIRE

ALL THE ORDINARY SHARES OF RM1.00 EACH IN SUNRISE BERHAD (EXCLUDING TREASURY SHARES) NOT ALREADY OWNED BY UEM LAND HOLDINGS BERHAD ("OFFER SHARES"), AT AN OFFER PRICE OF RM2.80 PER OFFER SHARE

This Notice is dated 23 December 2010



CIMB Investment Bank Berhad (18417-M)
(A Participating Organisation of Bursa Malaysia Securities Berhad)

**Registered address of
UEM Land Holdings Berhad (“ULHB”):**

19-2 Mercu UEM
Jalan Stesen Sentral 5
Kuala Lumpur Sentral
50470 Kuala Lumpur
Malaysia

**Registered address of
CIMB Investment Bank Berhad (“CIMB”):**

5th Floor, Bangunan CIMB
Jalan Semantan
Damansara Heights
50490 Kuala Lumpur
Malaysia

23 December 2010

To : The shareholders of Sunrise Berhad (“Sunrise”)

Dear Sir/Madam

CONDITIONAL TAKE-OVER OFFER BY ULHB TO ACQUIRE ALL THE ORDINARY SHARES OF RM1.00 EACH IN SUNRISE (EXCLUDING TREASURY SHARES) NOT ALREADY OWNED BY ULHB (“OFFER SHARES”), AT AN OFFER PRICE OF RM2.80 PER OFFER SHARE (“OFFER”)

We refer to the offer document dated 25 November 2010, which sets out the details, terms and conditions of the Offer (“**Offer Document**”) and the press notice dated 20 December 2010 issued by CIMB, on behalf of ULHB, in relation to the extension of the closing date of the Offer to 5.00 p.m. (Malaysian time) on Friday, 7 January 2011 and the Offer becoming unconditional as to acceptances.

On behalf of ULHB, we wish to notify you that the closing date and time for acceptance of the Offer have been extended from 5.00 p.m. (Malaysian time) on Wednesday, 22 December 2010 to 5.00 p.m. (Malaysian time) on Friday, 7 January 2011 (“**Revised Closing Date**”). Save for the Revised Closing Date, all other terms and conditions of the Offer remain unchanged.

In addition to the above, on behalf of ULHB, we announced that as at 5.00 p.m. (Malaysian time) on 20 December 2010, ULHB has received valid acceptances in respect of the Offer Shares, resulting in ULHB holding, in aggregate with such Offer Shares that are already acquired, held or entitled to be acquired or held by ULHB and the persons acting in concert with ULHB in respect of the Offer (“**PACs**”), if any, more than 50% of the voting shares of Sunrise as at 20 December 2010.

Further, ULHB’s shareholders have approved all the resolutions in connection with the Offer at ULHB’s Extraordinary General Meeting held on 22 December 2010. Accordingly, the Offer has become unconditional on 22 December 2010.

As announced on 21 December 2010, the disclosure on the level of acceptances of the Offer as at 5.00 p.m. (Malaysian time) on 20 December 2010 in accordance with Section 25(1) of the Malaysian Code on Take-Overs and Mergers, 1998, is set out in the table below:

	Number of Offer Shares	%^(a)
Offer Shares for which acceptances of the Offer (which are complete and valid in all respects) have been received after the posting of the Offer Document on 25 November 2010 (" Posting Date ") and up to 5.00 p.m. (Malaysian time) on 20 December 2010	308,745,535	62.33
Offer Shares held by ULHB and the PACs as at the Posting Date	-	-
Offer Shares acquired or agreed to be acquired (other than the Offer Shares for which acceptances of the Offer have been received) by ULHB and the PACs during the offer period	-	-
	308,745,535	62.33
Offer Shares which have been transferred into ULHB's Central Depository System account (" Transferred Shares ") up to 5.00 p.m. (Malaysian time) on 20 December 2010 (including the valid acceptances above and those for which the acceptances forms have not yet been received/verified)	390,513,778	78.83

Note:

^(a) Based on Sunrise's issued and paid-up share capital (excluding treasury shares) of 495,371,440 ordinary shares of RM1.00 each in Sunrise as at 20 December 2010.

Notwithstanding the above, we wish to inform that as at 5.00 p.m. on 22 December 2010, the number of Transferred Shares and valid acceptances for Offer Shares received by ULHB has increased to 86.44% and 82.65% of Sunrise's issued and paid-up share capital (excluding treasury shares), respectively.

If you have not already accepted the Offer and intend to accept the Offer, you are advised to refer to the Offer Document for the terms and conditions of the Offer and the procedures for acceptance of the Offer.

You do not need to take any action if you decide not to accept the Offer.

Yours faithfully

For and on behalf of **CIMB Investment Bank Berhad**

David Cheah
Director
Corporate Finance

Theresa Lim
Associate Director
Corporate Finance